# Nest Thermostat E Pro Installation & Configuration Guide



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## **Table of Contents**

General Information	2
Nest Thermostat Installation Features	2
HVAC System Compatibility	3
Technical Specifications	3
How to use Pro Setup	4
Installation Overview	5
Supported Wiring	7
Nest Thermostat Connectors	7
Wiring Diagrams	8
Configuring Nest Thermostat with Pro Setup	13
How to use Pro Setup	13
How to Configure Complex Systems	14
Troubleshooting	15
Handling Unusual Thermostat Wiring	15
Reference Materials	18
How To Quick Reference Guide	18
Wiring Error Quick Reference Guide	21
Troubleshooting Quick Reference Guide	23
Where to Find Additional Help	24

### **General Information**

### **Nest Thermostat E Installation Features**

### No jumper wires needed

The Nest Thermostat does not use jumper wires, it will automatically jump terminals for you. Do not connect jumper wires to the Nest Thermostat. Before removing any wires from the old thermostat, including jumper wires, take a picture of the existing wiring configuration in case you or the homeowner need to reinstall it.

#### **System Match**

When you first install the Nest Thermostat, it checks to see what wires you've inserted into the base's connectors and prompts you for additional information where needed.

### **Pro Setup**

Pro Setup lets Nest Pros configure advanced settings in order to set up complex systems including heat pumps and dual-fuel systems. Pro Setup also activates a customer's extended warranty if the Nest Thermostat is purchased from and installed by a Pro.

### Silent relays

Nest Thermostats use solid state switching instead of relays so there's no noise when it switches on or off. You will *not* hear any "clicking" during system testing and activation.

#### Press connectors

Connecting the HVAC system wiring to the Nest Thermostat base is easy using the press connectors. Simply insert the wire into the connector as far as it will go until the press connector stays in the down position.

### Multifunctional Star \*/ OB connector

The \*/OB connector on the Nest Thermostat can control a number of different applications. If you insert a wire into this terminal, the Nest Thermostat will ask you to select the application and will control it based on your selection. For a list of compatible applications that can be inserted into the \*/OB connector, see the wiring diagrams below.

### **HVAC System Compatibility**

### **System Compatibility:**

- Works with most 24V systems: gas, electric, oil, forced air, heat pump, radiant, oil, boiler, solar, and geothermal
- Heating and Cooling: 1 stage of heating (W1) and cooling (Y1) and a second stage of either heating (W2) or cooling (Y2)
- Power (R, Rh, or Rc)
- Fan (single-speed) (G)
- Heat pump: with auxiliary and emergency heat (O/B, AUX)

#### **Connectors:**

- Y1
- W1
- G
- C
- R
- \*/OB

### **Networking requirements:**

- Wi-Fi is required for software updates and remote control with the Nest App
- Wi-Fi 802.11b/g/n 2.4GHz, 802.11a/n 5GHz
- Secure: AES-128, SSL/TLS, WEP, WPA/WPA2

### **Technical Specifications**



- 1.14 in -

#### Power:

- No external power required
- No common wire required with most installations
- Built in lithium-ion battery
- Uses less than 1 kWh/month
- Voltage requirement: 20-30 VAC

### Display:

- 24-bit color LCD
- 320x320 resolution at 182 pixels per inch (PPI)
- 4.5 cm (1.76 in) diameter

#### Sensors:

- Temperature (10 sensors) +/- .5°F Humidity +/- 3%RH
- Far-field activity
- Ambient light
- Nest utilizes local weather data over Wi-Fi instead of outdoor temperature sensors

#### Green:

- Energy Star
- CEC Title 20
- CEC Title 24 Residential
- CFC Title 24 Nonresidential
- Recyclable packaging

#### **Box contents:**

- Display
- Base
- Trim kit
- Mounting screws
- Wire labels
- Installation guide

### Size and weight:

### Display:

- Mass =  $139 \, \text{g} / 4.9 \, \text{oz}$
- Diameter = 8.1 cm / 3.19"
- Height = 2.89 / 1.14"

#### Base:

- Mass = 38.3 g / 1.35 oz
- Diameter = 7.6 cm / 3"
- Height = 1.1 cm / 0.42"

### How to use Pro Setup

When going through setup on the Nest Thermostat, the first question in the Equipment section asks if you're a Homeowner or Pro. Selecting Pro will take you through Pro Setup, which has additional options to help professional installers setup more complex systems. In Pro Setup, you can configure advanced settings such as alternate and primary heating sources, lockout temperatures, fan activation and more.

### How to give your customer an extended Pro Warranty

Customers who purchase a Nest Thermostat from a Nest Pro and have it installed can get an extended Pro Warranty. The Pro Warranty adds an additional 2 years of coverage for a total of 3 years. Entering your Pro ID in Pro Setup will automatically activate your customer's extended warranty as long as all of the following are true:

- You must sell and install the thermostat for your customer
- You must enter your Pro ID during the setup installation
- The thermostat must be connected to Wi-Fi and added to the customer's Nest Account

If all of the above are completed your customer will get the extended warranty automatically.

### **Installation Overview**

### 1. Confirm system compatibility

Before opening the Nest Thermostat package, check all of the wires connected to the current thermostat against the list of available connectors on the Nest Thermostat box, or use the Compatibility Checker at <a href="http://nest.com/works">http://nest.com/works</a> to show you exactly where to connect each wire.

### 2. Briefly test the HVAC system

Test the heating, cooling, fan and other system features with the current thermostat before installing the Nest thermostat so you can address any existing issues.

At times, outdoor weather conditions may prohibit testing of heating or cooling. In those cases, inform the customer that you cannot test and ask the customer about the system's operation and performance.

### 3. Turn off power to the HVAC system

Turn off the power to the system to protect yourself and the equipment. Locate the circuit box and check to see if the circuits are labeled or if there is a circuit directory. Turn off all HVAC system circuits.

If you cannot determine which circuits belong to the HVAC system turn off the main circuit breaker after obtaining permission from your customer. Confirm the power is off by attempting to activate the HVAC system using the existing thermostat.

#### 4. Remove the old thermostat

Before removing the old thermostat, take a quick picture of the wiring with your phone in case you need it for reference. Disconnect the wiring and remove the old thermostat. Use the wire labels included in Nest Thermostat Installation Guide if needed. Be sure to leave the original thermostat, hardware and any jumper wires with the customer.

### 5. Offer the customer installation finishing options

You may need to cover up holes, old paint or marks left by the old thermostat. Ask your customer if they prefer to repair the wall themselves or if they want to have the Nest trim plate installed. Let the customer know that the trim plate can be painted to match the wall.

#### 6. Install the Nest Thermostat

Run the wires through the center of the Nest Thermostat base and attach it to the wall using the screws provided. Do not use a power drill on the screws. Over tightening the screws can damage the circuitry in the Nest base. For paneling, plaster-and-lath, or if there is a stud behind the thermostat, pre-drill a hole using a 3/32" bit first.

Use the built-in level for proper alignment. Trim or re-strip any wires as necessary and connect them to their corresponding terminals on the base. Make sure the wire is straight and the connector button stays down after inserting it.

### 7. Walk through the Setup Interview with your customer

Most of the Pro Setup questions are easy for a professional to answer, but your customer should answer some of the questions like preferred temperatures and Wi-Fi passwords.

### 8. Allow the Nest Thermostat to update

If there's a necessary software update, the Nest Thermostat will start downloading it as soon as it connects to the internet. The update can take several minutes depending on the speed of the internet connection, so take advantage of this time to explain some of Nest Thermostat's key features to your customer.

### 9. Test heating and cooling

This is vital to any installation in order to prevent a callback. After setting up the Nest Thermostat, run each part of the system for a few minutes. This will ensure that the Nest Thermostat is installed correctly and there aren't any HVAC compatibility issues. See page 18 for additional details on performing post-installation testing.

### 10. Help your customer pair the Nest Thermostat with the Nest App

If your customer already has a Nest product and is using the Nest App, show them how to add the thermostat to their Nest account. If it's your customer's first Nest product, show them how to download the Nest App, create an account and then add the Nest Thermostat.

## **Supported Wiring**

### **Nest Thermostat E Connectors**

Convention	onal connectors:	Heat pump	connectors:
Y1	Stage 1 compressor relay	Y1	Stage 1 compressor relay
G	Fan relay	G	Fan relay
R	24VAC power from heating/cooling transformer*	R	24VAC power from heating/cooling transformer*
W1	Stage 1 heat relay	W1	Stage 1 heat relay, Aux heat, Emergency heat
С	24VAC common wire	С	24VAC common wire
<b>*</b> /OB	Stage 2 heat (W2), Stage 2 cool (Y2)	<b>*</b> /OB	Changeover valve relay (Stage 1)

<sup>\*</sup> No jumper wires required. You don't need to hang on to any old jumper wires going from Rh (sometimes just called R) to Rc. Nest will automatically jump these two connectors. Nest Thermostat E does not work with dual transformer systems.

### Wiring Diagrams: Conventional Heating/Cooling Systems

### **Conventional 1 Stage Heating**

### **Conventional 2 Stage Heating**

Label:	Function:
Y1	Compressor Relay (Stage 1)
G	Fan Relay
R	24VAC power from heating/cooling transformer
W1	Heat Relay (Stage 1), Aux heat, Emergency heat
С	24VAC Common Wire †
*/OB	Compressor Relay (Stage 2), <b>Heat Relay</b> (Stage 2), Changeover Valve Relay (Stage 1)

<sup>\*</sup> Fan relay (G) is optional. However, without a G wire, Nest will not be able to control the fan independent of heating.

<sup>†</sup> Common wire (C) not required in most cases, but strongly recommended.

### **Conventional 1 Stage Cooling**

abel:	Function:
Y1	Compressor Relay (Stage 1)
G	Fan Relay
R	24VAC power from heating/cooling transformer
W1	Heat Relay (Stage 1), Aux heat, Emergency heat
С	24VAC Common Wire †
/OB	Compressor Relay (Stage 2), Heat Relay (Stage 2), Changeover Valve Relay (Stage 1)

### **Conventional 2 Cooling**

Label:	Function:
Y1	Compressor Relay (Stage 1)
G	Fan Relay
R	24VAC power from heating/cooling transformer
W1	Heat Relay (Stage 1), Aux heat, Emergency heat
С	24VAC Common Wire †
*/OB	Compressor Relay (Stage 2), Heat Relay (Stage 2), Changeover Valve Relay (Stage 1)

### Conventional 1 Stage Heating, 1 Stage Cooling

Label:	Function:
Y1	Compressor Relay (Stage 1)
G	Fan Relay
R	24VAC power from heating/cooling transformer
W1	Heat Relay (Stage 1), Aux heat, Emergency heat
С	24VAC Common Wire †
*/OB	Compressor Relay (Stage 2), Heat Relay (Stage 2), Changeover Valve Relay (Stage 1)

### Conventional 2 Stage Heating, 1 Stage Cooling

Label:	Function:
Y1	Compressor Relay (Stage 1)
G	Fan Relay
R	24VAC power from heating/cooling transformer
W1	Heat Relay (Stage 1), Aux heat, Emergency heat
С	24VAC Common Wire †
*/OB	Compressor Relay (Stage 2), <b>Heat Relay</b> (Stage 2), Changeover Valve Relay (Stage 1)

### Conventional 1 Stage Heating, 2 Stage Cooling

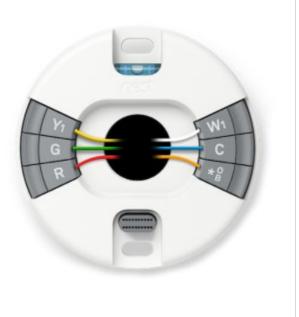
### 1 Stage Heat Pump

### 1 Stage Heat Pump with Aux Heat and Emergency Heat

Label:	Function:	
Y1	Compressor Relay (Stage 1)	
G	Fan Relay	
R	24VAC power from heating/cooling transformer	
W1	Heat Relay (Stage 1), Aux heat, Emergency heat	
	In this configuration <b>both</b> Aux and E heat are supplied using the W1 wire.	
С	24VAC Common Wire †	
*/OB	Compressor Relay (Stage 2), Heat Relay (Stage 2), <b>Changeover Valve Relay (Stage 1)</b>	



### **Dual Fuel**



### **Configuring Nest with Pro Setup**

### How to use Pro Setup

When you set up the Nest Thermostat for the first time, you'll be asked if you're a professional installer. If you answer "PRO," you'll receive Pro Setup options. Pro Setup can also be accessed at any time after the Nest Thermostat is installed through the SETTINGS menu. To enter Pro Setup on the Nest Thermostat after the initial setup go to SETTINGS > PRO SETUP. In both cases you will need to enter your Pro ID which can be found next to your username on the Nest Pro website.

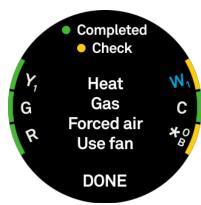
Pro Setup lets you configure how the Nest Thermostat controls each wire connected to it. When you enter Pro Setup, you'll see an image of the connectors on the Nest base. Connectors with wires will be highlighted in green or yellow. Green indicates that the wire has only one setting. Connectors highlighted yellow have multiple options. The Nest Thermostat selects default settings for these connectors, but you'll want to verify or modify these settings to make sure it is controlling each wire appropriately.

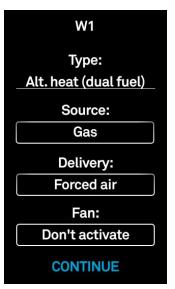
To configure a wire, just turn the thermostat ring to highlight a connector and press to select it. Each wire will show **Type**, which describes the function of that wire. In most cases the Type cannot be changed - it's dictated by the wiring configuration and by whether or not the system is dual fuel. The Type for the \*/OB connector is always customizable.

Connectors that control a heating or cooling function will also have a **Source** setting (to identify the type of fuel used to heat or cool), a **Delivery** setting (to describe how heating or cooling is distributed throughout the home) and a **Fan** setting (to activate the fan if required). Depending on the wire configuration, the **Source** or **Delivery** settings may have only one default option.

The **Fan** default is **Don't activate**. This means that the Nest Thermostat will rely on the system to activate the fan when the furnace (W1) is running. If you test the furnace and notice that the fan is not activating, change this option to **Activate**. The **Fan** setting will only change fan activation when the furnace (W1) is running, the fan will continue to activate normally during other functions.

It's recommended that all connectors highlighted in yellow be reviewed to ensure that the options chosen are right for that system. After selecting the yellow-highlighted connector, any fields needing attention will be outlined in blue. Press the Thermostat face to enter that field (the entire field will turn blue). Then turn the ring to select the correct option for your installation. You must complete this process for every yellow-highlighted connector and every field outlined in blue within those connectors. If there are no connectors highlighted in yellow you can turn the ring and select DONE at any time to exit Pro Setup.





### Source options:

- Gas
- Electric
- Oil
- Propane (LP)
- Geothermal

#### **Delivery options:**

- Forced air
- In-floor radiant
- Radiators
- Electric baseboard (electric source only)

#### Fan options:

- Activate
- Don't activate

### **How to Configure Complex Systems**

### **Dual Fuel Systems**

If there's an O/B wire and one or more W wires connected to the Nest thermostat (which indicates that the system uses a heat pump with an additional heating source), Pro Setup will first ask if the heating system is dual fuel or single fuel.

For single fuel, any wires inserted into the W1 connector will be treated as auxiliary heat that will be used simultaneously with the heat pump when needed.

Pro Setup will automatically configure the auxiliary heat wire for an electric forced air system. The Nest Thermostat E can only support one wire for auxiliary heat; additional auxiliary heat wires are not supported.

For dual fuel, any wires inserted into the W1, connector will be treated as alternate heat that will be used instead of the heat pump when needed. Use Pro Setup to indicate the source (gas, electric, geothermal, etc) as well as the delivery mechanism (forced air, radiant, etc) for the W wire connected. The Nest Thermostat supports one wire for alternate heat; additional alternate heat wires are not supported.

### Forced Air HVAC Systems - Fan Activation

Depending on your fuel source selection, you'll need to determine when the fan activates for your customer's heating system. Some systems will activate the fan automatically when the thermostat calls for heat. Some systems will rely on the thermostat to activate the fan.

The default setting for fan control on the W1 wire is **Don't activate** because most forced air gas heating systems will activate the fan automatically when the furnace (W1) is activated.

If you test the furnace and the fan doesn't activate, change this option to **Activate**. The thermostat will then call for both the furnace (W1) and fan (G) when heating.



### **Troubleshooting**

### **Handling Unusual Thermostat Wiring**

#### When a B or X wire is a common wire

Most thermostat manufacturers use **C** to designate the connector for the common wire. However there are some Trane, American Standard, and York thermostats use **B** for the common wire.

The NEMA standard designated the **B** wire as one of the change-over wires for some heat pump manufacturers. This is a simple issue to address:

- 1. If you're installing a Nest thermostat to control a heat pump system and the current thermostat has both a **B** and a **C**, connect the **B** to the Nest \*/OB connector and connect the **C** to the Nest **C** connector.
- 2. If you're installing a Nest thermostat to control a heat pump system and the current thermostat has both an **O** and a **B**, connect the **O** to the Nest \*/**OB** connector and connect the **B** to Nest's **C** connector.
- 3. If you're installing a Nest thermostat to control a heat pump system and the current thermostat only has a **B** wire, connect the **B** to the Nest \*/**OB** connector.
- 4. If you're installing a Nest thermostat to control a conventional system (non heat pump) and you see a **B** wire connected to the current thermostat, that **B** is a common wire and should be connected to the **C** connector on the Nest base

**Important Note:** If you have a **B** wire that is actually a common wire, not following the rules above can lead to blowing a fuse on your HVAC controller board and, most likely, damaging the Nest Thermostat.

### When X, W1 or W2 is an AUX wire

Some heat pump installations may have the auxiliary heat connection labeled as **X**, **W1** or **W2** on the thermostat.

You should verify that the  $\mathbf{X}$  wire on the old thermostat is not a common wire. Once you're sure, you can assume that the  $\mathbf{X}$  is the auxiliary heat and should be inserted into the  $\mathbf{W1}$  connector on the Nest Thermostat.

### Compressor and Auxiliary Heat Lockout Temperatures for Heat Pumps Requires Wi-Fi

Both auxiliary and compressor lockout temperatures can be changed in the Heat Pump section of the Equipment menu.

The lockout temperatures are only enforced when the Nest Thermostat is connected to Wi-Fi so it can track outdoor temperatures. If Wi-Fi is not enabled, Auxiliary heat will come on automatically when it takes longer than expected to reach the current target temperature.

Search nest.com/support for auxiliary heat for more details.

### If the Nest thermostat isn't getting enough power from W or Y and there is no Common ("C") wire

While we find that in the vast majority of homes the Nest Thermostat can charge its built in battery by power sharing from the regular heating and cooling wires. But in some rare cases a common wire is needed to deliver consistent power to the Nest Thermostat while allowing normal operation of the heating and cooling system. If there is a common (C) wire installed the Nest Thermostat will not power share.

### Symptoms of a power sharing issue

In conventional heating and cooling or cooling only systems:

- Cooling is always on or on intermittently when the thermostat is not calling for cooling.
- Cooling does not activate when the thermostat calls for cooling.
- Cooling intermittently deactivates while the thermostat is still calling for cooling.

In conventional heating only systems:

- Heating is always on or on intermittently when the thermostat is not calling for heating.
- Heating does not activate when the thermostat calls for heating.
- Heating intermittently deactivates while the thermostat is still calling for heating.
- There is a unusual noise coming from the customer's heating system.

In heat pump systems:

- Heating or cooling is always on or on intermittently when the thermostat is not calling for it.
- · Heating or cooling does not activate when the thermostat calls for it.
- Heating or cooling intermittently deactivates while the thermostat is still calling for it

In these situations, the thermostat can't successfully charge from the Y or W wires without interfering with the normal operation of the heating and cooling system. There are three options:

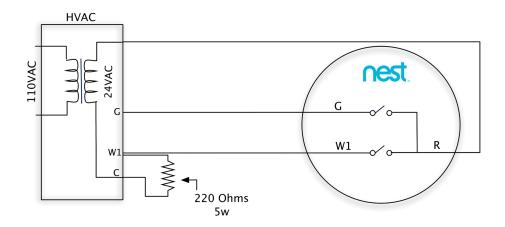
#### Use a spare wire as common wire

The easiest way to solve the problem is by using a spare wire in the thermostat wire as a common wire. Simply connect one end of the the unused wire to the Common ("C") terminal in the HVAC controller and the other end to the thermostat's C connector.

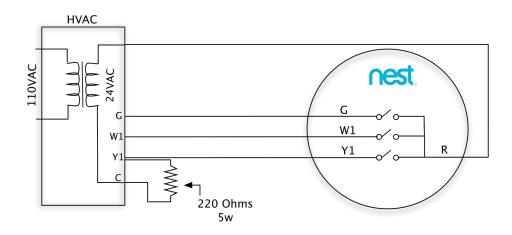
#### Add a resistor to an existing Y or W wire

We've found that many Y and W wire circuits that cannot supply enough power can be strengthened by bridging the Common terminal at the HVAC equipment to W or Y through a 220-ohm, 5W resistor.

In a heat-only system, you need to bridge from common C to W. In a HVAC system with a Y wire, you must bridge from common C to Y. (Nest can only charge from W when Y is not connected.)



Heat only systems



Heating and cooling systems

The heat call is detected by the controller board when the W wire is shorted to the R wire, which causes the 24V AC voltage to be detected. When the Nest thermostat is taking power, a small voltage is generated between W and C (typically less than 8 volts) which can cause a false heat call in a small number of systems. The addition of a 220 Ohm resistor at the furnace provides another current path to the thermostat, which reduces the voltage input at the detect circuit to prevent false heat calls.

Note that this resistor will draw a couple of watts during call for heat (or cool, if the resistor is added to Y) and it will become warm. Make sure to mount the resistor so that it is not in contact with any wires or system components. Between heat or cool calls, the resistor will dissipate less than a ¼ watt.

#### Pull a new C wire

Replace the thermostat wiring bundle to provide an extra wire to be used as common. Advise your customer that this will require extra work and therefore an additional cost.

### **Reference Materials**

### "How To" Quick Reference Guide

Action:	Steps:	
Configuring Nest Thermostat for the installation location and HVAC system	Just after installation, the Nest Thermostat will guide you through a set up interview, where you will configure it for the heating and cooling system it's controlling and for the home or business where it's installed.  To help with HVAC configuration, the Nest Thermostat mechanically and electrically detects the wires inserted into its press connectors. When the Nest Thermostat senses which wires have been connected to its base, it will automatically configure its software for the system type it has detected.  As an example, if it's a heat only system, the Nest Thermostat won't show any cooling options. If it's a heat pump, the Nest Thermostat will know and do a special test to check the orientation of the */OB wire.  The set up interview will also guide you through connecting to the customer's Wi-Fi network, establishing the location through zip code, and establishing if the place of installation is a home or business. All of this information helps the Nest Thermostat to build a schedule that is best suited for the customer's needs.	
Use Pro Setup to configure your customer's HVAC system	Pro Setup allows professionals to configure how the Nest Thermostat controls each wire connected to the base. Pro Setup is required when using dual fuel systems (e.g. heat pump with furnace).  Pro Setup also offers configuration choices for other types of systems. It is available to installation professionals during and after installation and allows them to specify how the Nest Thermostat should control the HVAC system.	
Testing the basic operation after installation	Activate heating and cooling Simply turn the ring to set the current set point above or below the current ambient temperature in the room. You'll need to switch to and from heating and cooling modes as you do this.  Switching modes To switch to and from heating and cooling modes, follow these steps:  1. Press the ring to bring up the menu 2. Turn the ring to select HEAT or COOL 3. Press the ring again to select  Note: To protect the heating and cooling systems it controls, Nest Thermostat's minimum on-off times for manual temperature adjustments are 2.5 minutes for heat pumps and air conditioning systems.	
Testing second stage or auxiliary heat after installation	Conventional Heating Before Nest Thermostat activates Time-to-Temperature, second stage heat will turn on when the setpoint is 4°F or greater than the room's ambient temperature.  Heat Pumps Auxiliary heat will turn on when the setpoint is 4°F and the outdoor temperature is below 50°F, the default auxiliary heat lockout temperature. Auxiliary lockout can be turned off in the Heat Pump section of Equipment Settings in order to test auxiliary heat.  To test second stage or auxiliary heat at installation, just raise the temperature 4°F in heating mode with the auxiliary lockout turned off. Once Time to Temperature is activated, the Nest Thermostat will use this feature to manage second stage and auxiliary heat.	

### To switch to and from heating and cooling modes, follow these steps: Switch between Heating, Cooling, and Range modes 1. Press the ring to bring up the menu Turn the ring to select HEAT or COOL Press the ring again to select Heat Pump: Both auxiliary and compressor lockout temperatures can be changed in the Heat Pump section of the Equipment Settings menu. By default, the Nest Thermostat will lock out the Setting compressor and auxiliary lockout temperatures auxiliary heater when the outdoor temperature is above 50°F but will not lockout the compressor at any temperature. The lockout temperatures are only enforced when the Nest Thermostat is connected to Wi-Fi so it can track outdoor temperatures. To access the Heat Pump section of Equipment settings: 1. Press the ring to bring up the menu Turn the ring and select SETTINGS Turn the ring and select EQUIPMEN Turn the ring and select EQUIPMENT 4. Turn the ring and select HEAT PUMP Heat Pump: Follow these steps: Change heat pump valve orientation 1. Press the ring to bring up the menu 2. Turn the ring and select SETTINGS 3. Turn the ring and select EQUIPMENT 4. Turn the ring and select HEAT PUMP Adjust ECO Heating and These temperatures are set as the final step during the setup interview. But if the Nest Thermostat is already configured, here are the steps: **Cooling Temperatures** 1. Press the ring to bring up the menu 2. Turn the ring and select SETTINGS 3. Turn the ring and select ECO Turn the ring to set the HEAT TO temperature. Press the ring to set the COOL TO temperature. Press the ring again when done. **Adjust Safety Temperatures** No matter the schedule, the Nest Thermostat will never let the home go above or below the safety temperatures. To adjust them, follow these steps: 1. Press the ring to bring up the menu 2. Turn the ring and select SETTINGS Turn the ring and select EQUIPMENT 4. Turn the ring and select SAFETY TEMP Restart or reset the settings on the You may need to reset the settings if: thermostat You need to restart the thermostat Reset Nest Sense features To help with troubleshooting Wi-Fi issues The thermostat needs to be reconfigured Follow these steps to access the RESET settings: 1. Press the ring to bring up the menu 2. Turn the ring and select SETTINGS 3. Turn the ring and select RESET 4. Select one of the following options: CANCEL, RESTART, SCHEDULE, AUTOAWAY, NETWORK. ALL SETTINGS To download the Nest App and create an account follow these steps: Downloading the Nest App, creating

#### an account and pairing the Nest Thermostat

- 1. Download the Nest App on your customer's phone or tablet from the Apple App Store or Google Play
- 2. Open the Nest App and tap Sign up

- Enter the customer's email address
   Have your customer enter a password
   Read and agree to the Nest Terms of Service
- 6. Have your customer check their email for a "Welcome to Nest" message and instruct them to tap on the included link to activate their Nest Account

To pair the Nest Thermostat with the customer's account follow these steps:

- Press the thermostat's ring to open the Quick View menu
- Choose SETTINGS
   Turn the ring to Nest Account and press the ring to select it
- Select Get Entry Key and write it down
- 5. Open the Nest App
- 6. From the home screen, tap the Settings icon
- Tap Add product
- 8. Scan the QR code on the back of the thermostat or tap Continue without scanning and then Nest Thermostat
- Follow the Nest App's instructions, when prompted type in the entry key you obtained in step 4

You'll see the thermostat appear on the Nest App home screen. Tap the thermostat icon to control it and change settings.

#### Tips on providing a "Nesty" experience

- Demonstrate how to use the Nest Thermostat:
  - basic temp changes
  - home/eco mode manual switching
  - switching between heat/cool modes, etc.
  - o changing the temperature schedule
  - o running the fan
- Demonstrate how to use the Nest App
- Explain features like Energy History and Home Report

### Wiring error quick reference guide

If the Nest Thermostat senses a problem with the wiring, you'll receive an "E" error. These errors must be fixed before setup can continue. "N" errors are not as critical and setup will continue but certain features may not work. "W" errors indicate there is an issue with the Wi-Fi connection.

"E" errors related to wires not being detected can be the result of a wire not being fully inserted into the connector or terminal. Ensure all wires are fully inserted and the connector buttons are in the down position before performing additional troubleshooting.

Error #	Description:	What's going on?	
E155	No heating or cooling detected. W1 or Y1 wire is required	The Nest thermostat isn't physically detecting a W1 (heating) or Y1 (cooling) wire. One of these wires is required for any type of system that the Nest thermostat supports.	
E157	Y1 wire not detected	The Nest thermostat isn't physically detecting a Y1 wire or one isn't attached. A wire in your */OB terminal is configured as a Heat Pump O/B wire. Heat Pumps require a Y1 wire to function.	
E158	Y1 wire not detected	The Nest thermostat isn't physically detecting a W1 wire or one isn't attached. A wire in the */OB terminal is configured as a second stage of heat. Your Nest thermostat needs a first stage of heat (W1) to use a second stage of heat.	
E159	No power to C wire detected	The Nest thermostat is physically detecting a wire in the C (common) connector but isn't detecting any power to it.	
E160	No power to Y1 wire detected	The Nest thermostat is physically detecting a wire in the Y1 (cooling) connector but isn't detecting any power to it.	
E162	No power to W1 wire detected	The Nest thermostat is physically detecting a wire in the W1 (heating) connector but isn't detecting any power to it.	
E164	Dual fuel requires an alternate heat wire	The Nest thermostat was previously set up as a dual fuel system, but it's not detecting a W1. One of these wires is required in order to have alternate heat.	
E169	Y2 wire without Y1 wire	The Nest thermostat is detecting a Y2 wire but not a Y1 wire. Both wires are required for 2 stage conventional cooling systems.	
E182 E183 E184 E188	The Nest thermostat has an overcurrent error	The Nest thermostat may be wired incorrectly, or the system may be incompatible. If using a C wire, ensure it is connected to the Thermostat's C terminal.	
E194	R wire not detected	The Nest thermostat isn't physically detecting the R wire or one isn't attached. An R wire must be connected for your Nest thermostat to work.	
E195	No power to R wire detected	The Nest thermostat physically detects the R wire, but doesn't detect any power. If you've just installed the Nest thermostat, check to make sure you turned the breaker back on after installation.	

N153	No power to W1 wire detected	The Nest thermostat isn't electrically detecting the W1 wire, but one is connected to the Nest thermostat base.	
N154	No power to Y1 wire detected	The Nest thermostat isn't electrically detecting the Y1 wire, but one is connected to the Nest thermostat base.	
N156	No power to G wire detected	The Nest thermostat isn't electrically detecting a G wire, but one is connected to the Nest thermostat base.	
N159	No power to wire detected	Your Nest thermostat isn't electrically detecting your wire, but one is connected to the Nest thermostat base.	
W1	- Nest can't continue to connect to your Wi-Fi network	The Wi-Fi access point may now fully support a Wi-Fi standard known as power saving mode.	
W2	- Failed to connect	The Wi-Fi access point may have security settings enabled that prevent the Nest Thermostat from connecting.	
W3	- Failed to connect	The Wi-Fi access point is not providing a network IP address to the Nest Thermostat.	
W4	- Failed to connect	The Nest Thermostat is connected to the wireless network but not to the internet.	

### Important Note:

These errors may change with future software updates. Visit nest.com/support for the latest information.

## **Troubleshooting Quick Reference Guide**

Symptom:	What's going on:	Steps to fix:
Nest doesn't turn on after installation Red LED blinking on front	The internal battery is low and needs to charge.	If you leave it where it is, it will slowly charge and eventually turn on. This can take an hour or two.  If you have a micro-USB cable and wall charger you can charge it more quickly over USB.
Nest doesn't turn on after installation  No LED blinking on the front of the unit	The power was never turned back on.	Use normal electrical troubleshooting techniques to isolate the issue to either the fuse/breaker box or a fuse on the HVAC controller board.
Unit seems to be running backwards (HEAT PUMP)	If it is heating when it is supposed to be cooling and visa versa, the orientation of the heat pump is probably incorrect.	Follow these steps to change the heat pump orientation:  1. Press the ring to bring up the menu 2. Turn the ring and select SETTINGS 3. Turn the ring and select EQUIPMENT 4. Turn the ring and select HEAT PUMP 5. Change from B to O based on the orientation of the heat pump.
Fan doesn't come on	Either there is an issue with the air handler or with the Nest Thermostat.	First, check the wiring to make sure the wires are in the right place and the wire tips are straight and fully inserted into the connectors.  If that doesn't work, turn off HVAC breakers and pull out the Rh and the G wires. Carefully hold them together with the copper ends touching for 10-20 seconds.  If the fan turns on there may be a hardware issue with the device, so please contact us.  If the fan did not turn on, there is an issue with the heating and cooling system unrelated to the Nest thermostat.  If an electric furnace is present ensure it is not configured as GAS. Gas heat does not activate G.

Your customer is seeing a question mark on their Nest Thermostat when they use one of the Nest apps	The Nest app will show a question mark over the thermostat when the Nest servers can't communicate with the device. This may happen if:  1. The customer's Internet Service Provider is down 2. The customer's router is incompatible with the Nest Thermostat 3. The Nest servers are down or undergoing maintenance	First, you should verify that the customer's internet connection is working and that their Wi-Fi network is online.  If it is, check the Nest system status in the upper right of nest.com/support. Nest will publish maintenance or outage information there.  The last thing to check is if the customer's Wi-Fi router is compatible with the Nest Thermostat.  Wi-Fi troubleshooting help can be found here: <a href="https://nest.com/support/article/Troubleshooting-Wi-Fi-and-connection-issues">https://nest.com/support/article/Troubleshooting-Wi-Fi-and-connection-issues</a>
Forgot Lock Code	Customer has forgotten the lock code to their Nest Thermostat	The Nest Thermostat can be remotely unlocked by logging onto the Nest Account paired with their device from the Nest Web app or from the Nest Mobile app.

### Where to Find Additional Help

- Help online: https://nest.com/support/thermostat/
- Nest Pro Tech Support: 1-855-VIP-NEST (1-855-847-6378)